

The Corporation issued its State Revolving Funds Bonds, Series 2020B (2010 Master Financing Program) (Green Bonds) on December 17, 2020. As noted in the Official Statement relating to such bonds, we plan to post semi-annual updates regarding the projects funded with such bonds via our website (www.efc.ny.gov) by updating Exhibit E to such Official Statement until such time as all of the projects funded are complete. Set forth below is an update of such Exhibit reflecting information relating to such projects available to the Corporation as of December 31, 2022.

NYSEFC Series 2020B Green Bonds Project Update

EXHIBIT E

Projects Financed or Refinanced with Series 2020B Bonds**

<u>Recipient</u>	<u>Program [1]</u>	<u>Principal Amount of Green Bond Proceeds [2]</u>	<u>Project Description</u>	<u>Completion Date [3]</u>
Avon, Village	CW	112,500	This action consists of financing costs associated with planning, design and construction of a new interceptor sewer and rehabilitation of existing sewer in the Village of Avon.	11/23/09
Bath, Town	DW	2,474,997	This project involves the activation of a new groundwater source, water treatment (chlorination) improvements, upgrade of the existing storage tanks, installation of a SCADA system, new water meters, and new water transmission and distribution mains.	9/27/11
Big Flats, Town	CW	142,500	This action consists of financing costs associated with the planning, design and construction of the Town of Big Flats Sanitary Sewer Improvements Sewer District #1.	7/2/09
Binghamton, City	CW	1,797,500	This project is a cost increase due to bids received on construction contracts and changes caused by a June 28, 2006 flood event. The Binghamton-Johnson City Joint Sewer Treatment Plant (BJCJSTP) was overwhelmed by flooding resulting in major damages.	12/31/09
Brewster, Village	CW	1,585,000	This action consists of refinancing costs associated with the design and construction of the reconstructed Brewster wastewater treatment plant and house sewers for the extended collection system.	8/31/10
Brighton, Town	CW	170,000	This action consists of financing costs associated with the planning, design and construction of the Town of Brighton Elmwood Avenue Relief Sewer Phase II Sewer Replacement.	4/29/09
Cayuga Heights, Village	CW	400,000	This action consists of financing costs associated with planning, design and construction of wastewater treatment plant improvements in the Village of Cayuga Heights.	9/9/09
Erie, County	CW	220,000	This action consists of financing costs associated with the rehabilitation of sanitary sewers on Transit Road serving Erie County Sewer District No. 5.	10/1/08
Erie, County	CW	1,860,000	This action consists of financing costs associated with the replacement of sanitary sewer mains, as a betterment share of the NYSDOT reconstruction of on Main Street in the Village of East Aurora, which serve Erie County Sewer District No. 3.	9/17/09
Erie, County	CW	670,000	This action consists of financing costs associated with the replacement of sanitary sewer mains on Holland Avenue in the City of Lackawanna, which serve Erie County Sewer District No. 6.	12/29/09
Erie, County	CW	397,500	This action consists of financing costs associated with the construction of various energy efficiency improvements at treatment facilities in Erie County Sewer Districts No.3 and 6.	5/15/10
Erie, County	CW	320,000	This action consists of financing costs associated with the modification of the central maintenance facility building and replacement of underground petroleum storage tanks at the Erie County Southtowns Sewage Treatment Plant.	6/16/09
Fallsburg, Town	CW	647,500	This action consists of long-term leveraged financing costs associated with planning, design and construction of a landfill cover system to properly close the Town of Fallsburg Landfill.	12/1/09
Johnson City, Village	CW	2,580,000	This project is a cost increase due to bids received on construction contracts and changes caused by a June 28, 2006 flood event. The Binghamton-Johnson City Joint Sewer Treatment Plant (BJCJSTP) was overwhelmed by flooding resulting in major damages.	12/31/09
Lewesboro, Town	CW	2,020,000	This action consists of financing the costs associated with the design and construction of the sewerage treatment plant rehabilitation and upgrade.	8/31/09
North Hempstead, Town	CW	5,130,000	This action consists of providing long-term leveraged financing for the costs associated with the planning, design, and construction of Phase 1, the Full-Scale BNR (Biological Nitrogen Removal) Upgrade and Improvements to the Wastewater Treatment Plant.	7/12/11
Oakfield, Village	CW	327,500	This action consists of financing costs associated with the planning, design and construction of the Village of Oakfield Route 63 and 262 Sewer Replacement Project.	10/9/08
Onondaga, County	CW	780,000	This project is a continuation of the Sewer Separation of 13 CSO basins as required by the amended consent judgment 88-CV-0066 dated January 20, 1998.	11/15/09
Owego, Town	CW	642,500	This action consists of financing costs associated with planning, design and construction of wastewater treatment plant improvements.	8/1/07
Patterson, Town	CW	1,110,000	This action consists of refinancing costs associated with the design and construction of the new Patterson Hamlet wastewater treatment plant and collection system.	6/27/08
Plattsburgh, Town	CW	745,000	This action consists of financing costs associated with the planning, design and construction of the Champlain Park Pump Station and Force Main in the Town of Plattsburgh.	5/1/10

<u>Recipient</u>	<u>Program [1]</u>	<u>Principal Amount of Green Bond Proceeds [2]</u>	<u>Project Description</u>	<u>Completion Date [3]</u>
Poughkeepsie, Town	CW	375,000	This action consists of financing costs associated with the planning, design and construction of a final cover system for the Dutchess County Airport Joint Landfill.	6/1/07
Poughkeepsie, City	CW	357,500	This action consists of financing costs associated with the planning, design and construction of a final cover system for the Dutchess County Airport Joint Landfill.	6/1/07
Putnam, Town	CW	615,000	This action consists of financing costs associated with the planning, design and construction of wastewater collection facility project in the Town of Putnam.	12/1/10
Rockland, County	CW	2,142,500	This action consists of financing the costs associated with the continuation of design and construction of the sewer system rehabilitation and extensions within the Rockland County Sewer District No. 1 under CWSRF Project No. C3-5368-12-00.	9/16/11
Rockland, County	CW	3,102,500	This action consists of providing long-term financing for the costs associated with the design and construction of the Phase 1 rehabilitation and upgrades to the wastewater treatment plant and pump station equipment.	5/1/22
Rye, City	CW	790,000	This action consists of financing costs associated with the planning, design and construction of gravity sewer, a new pumping station and force main to replace existing failing onsite septic tanks along Kirby Lane North and Grace Church Street to address public health concerns with	4/14/08
Sand Lake, Town	CW	475,000	This action consists of financing costs associated with the planning, design, and construction of sanitary sewers to serve residences along the eastern side of Burden Lake within the Town of Sand Lake.	6/1/10
Schodack, Town	DW	1,593,330	This project involves the construction of water services for new water district 9 and new highway garage water district, and the development of a new Town groundwater supply, including a pump house and treatment facility.	9/1/10
Schodack, Town	DW	1,503,330	This project involved the construction of water services for new Water District No. 8, and the interconnection of Water District Nos. 2A, 2B, 4, 5, and new Water District No. 8. This project also included a new finished water storage tank.	9/1/10
Syracuse, City	DW	16,903,330	The City of Syracuse water system is designed to operate with two major storage facilities, the Westcott and Woodlawn reservoirs. The Westcott Reservoir, constructed over 80 years ago, has been out of service since 1999 due to failures in its concrete base and significant leakage. This project will replace the 110 million gallon uncovered finished water reservoir with two covered storage tanks, totaling approximately 70 million gallons, with the new tanks to be located on the same site.	10/10/10
Wawayanda, Town	CW	360,000	This action consists of financing costs associated with the design and construction of the rehabilitation of the Town of Wawayanda's Robinn Meadows Wastewater Treatment Plant.	4/24/09
Westchester, County	CW	8,847,500	The action consists of financing costs associated with the planning, design and construction of the Composite Performance, Implementation & Plant Expansion at the New Rochelle WPCP.	12/31/12
Westchester, County	CW	1,347,500	This action consists of financing the design and construction costs associated with treatment plant improvements at the Yonkers Joint Wastewater Treatment Plant.	10/22/10
Westmoreland, Town	DW	1,346,662	This project involves the replacement of distribution mains and the installation of a filtration plant to treat water from existing wells.	9/11/08

** May include projects initially funded with recipient notes.

¹ CW: Clean Water; DW: Drinking Water

² Amount may include costs of issuance and , in the case of public authorities, recipient debt service reserves.

³ Future completion dates are estimates provided by recipients and are subject to change.